

A publication of the European Audiovisual Observatory





THE SCOPE

Roles

Directors
Writers
Producers
DOPs
Composers
Editors

Data

16 630 European films produced and released between 2015 and 2023

113 000 professionals

Countries

Member States of the Council of Europe



2023 SNAPSHOT



A 2023 SNAPSHOT

DIRECTORS

26%

ALL ROLES COMBINED:

24%

SCREENWRITERS

30%

CINEMATOGRAPHERS

14%

COMPOSERS

12%

PRODUCERS

31%

EDITORS

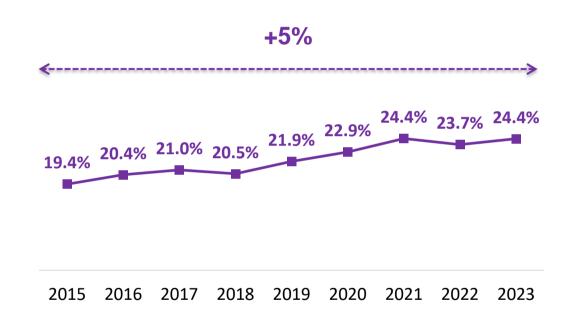
31%

2015-2023



SLOW INCREASE, AND SLOWING

Directors
Writers
Producers
DOPs
Composers
Editors



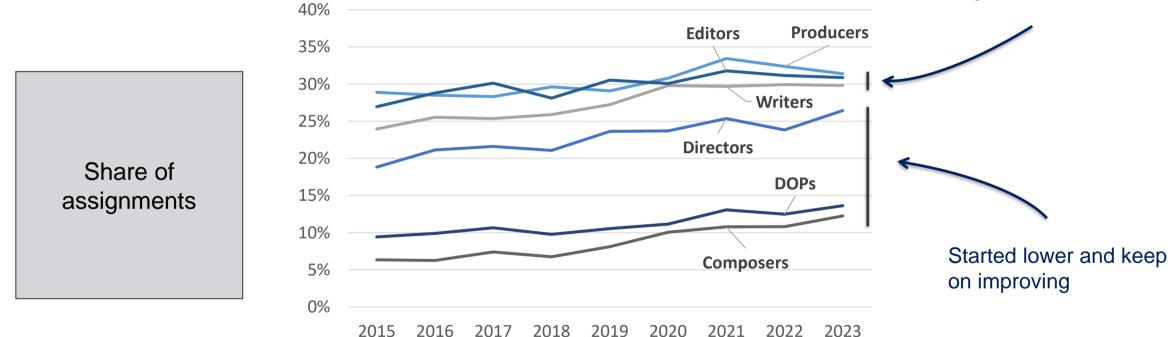
Share of assignments



SLOWER IMPROVEMENT FOR ROLES WITH BETTER PARITY

Better starting point but

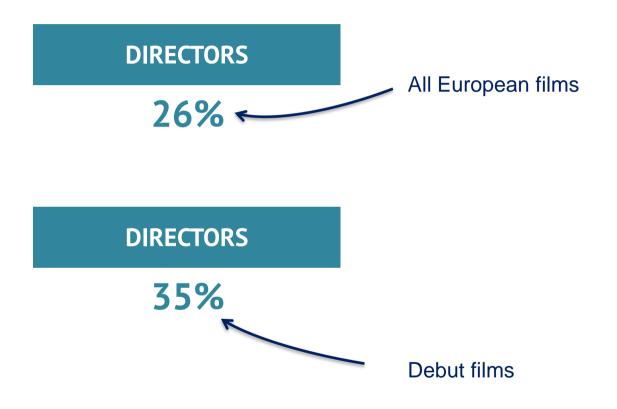
stagnation?



SOME INSIGHTS

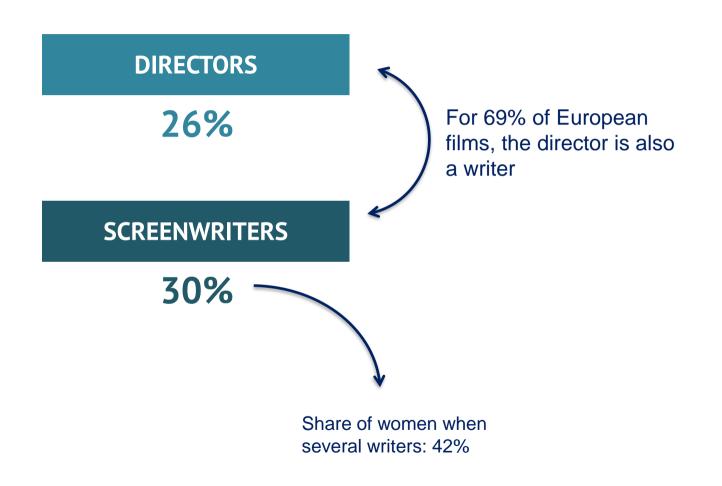


HIGHER PROPORTION OF WOMEN DIRECTORS FOR DEBUT FILMS



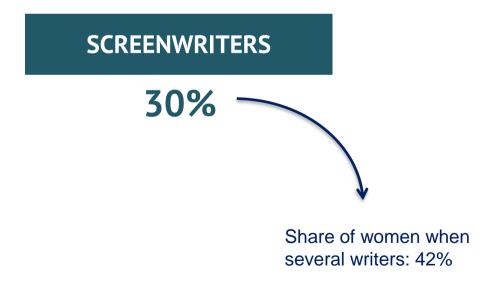
Share of assignments

GENDER OF DIRECTORS AND WRITERS ARE LINKED



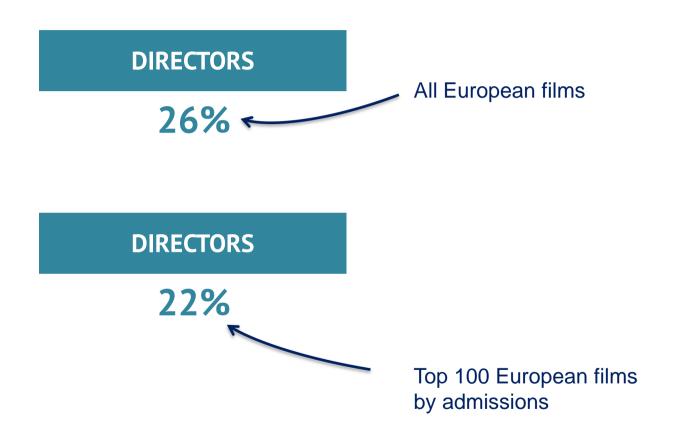
Share of assignments

MORE WOMEN WRITERS WHEN SVERAL WRITERS



Share of assignments

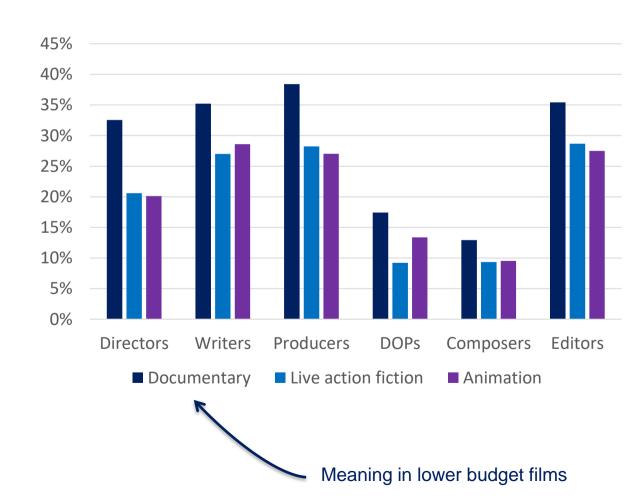
LOWER BUDGETS FOR WOMEN DIRECTORS

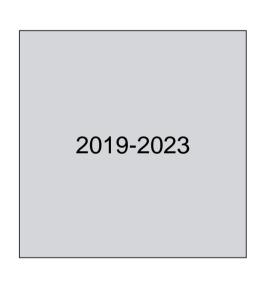


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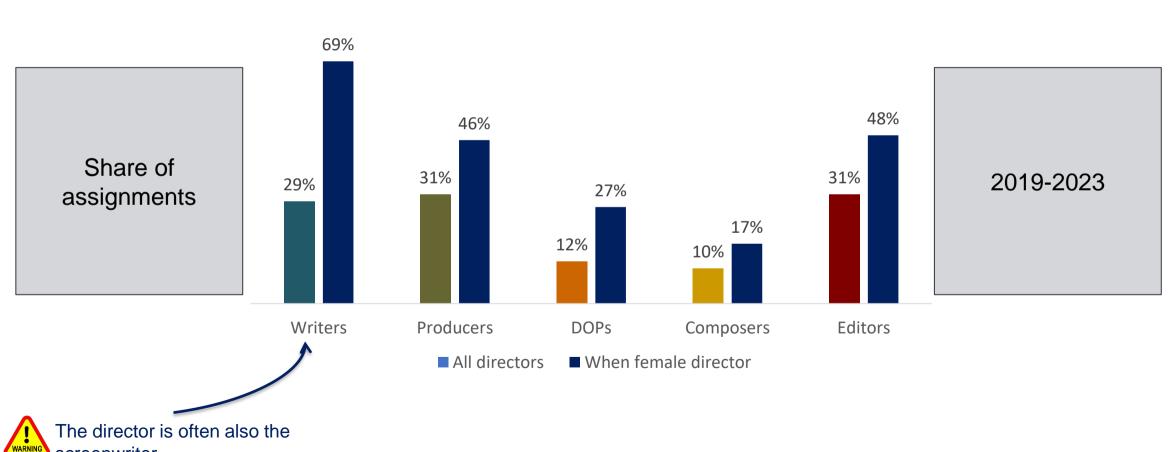
A HIGHER SHARE FOR WOMEN IN DOCUMENTARIES

Share of assignments





MORE WOMEN IN OTHER ROLES WHEN THE DIRECTOR IS A WOMAN



WHICH COUNTRIES ARE DOING BEST?



TOP 5 COUNTRIES BY WOMEN SHARE OF ASSIGNMENTS



	DIRECTORS	WRITERS	PRODUCERS	DOPS	COMPOSERS	EDITORS
	38% . (40%	40%	27%	19%	45%
1	ICELAND	NETHERLANDS	DENMARK	SWEDEN	SPAIN	FRANCE
2	GERMANY	AUSTRIA	LITHUANIA	ICELAND	ICELAND	AUSTRIA
3	DENMARK	GERMANY	SWEDEN	DENMARK	SWEDEN	SWITZERLAND
4	SWEDEN	FINLAND	LATVIA	AUSTRIA	FINLAND	GERMANY
5	FINLAND	CROATIA	NORWAY	GERMANY	AUSTRIA	ROMANIA

TOP 5 COUNTRIES BY WOMEN SHARE OF ASSIGNMENTS

Nordic countries

	DIRECTORS	WRITERS	PRODUCERS	DOPS	COMPOSERS	EDITORS
	38%	40%	40%	27%	19%	45%
	√	↓	√	√	√	√
1	ICELAND	NETHERLANDS	DENMARK	SWEDEN	SPAIN	FRANCE
2	GERMANY	AUSTRIA	LITHUANIA	ICELAND	ICELAND	AUSTRIA
3	DENMARK	GERMANY	SWEDEN	DENMARK	SWEDEN	SWITZERLAND
4	SWEDEN	FINLAND	LATVIA	AUSTRIA	FINLAND	GERMANY
5	FINLAND	CROATIA	NORWAY	GERMANY	AUSTRIA	ROMANIA

TOP 5 COUNTRIES BY WOMEN SHARE OF ASSIGNMENTS

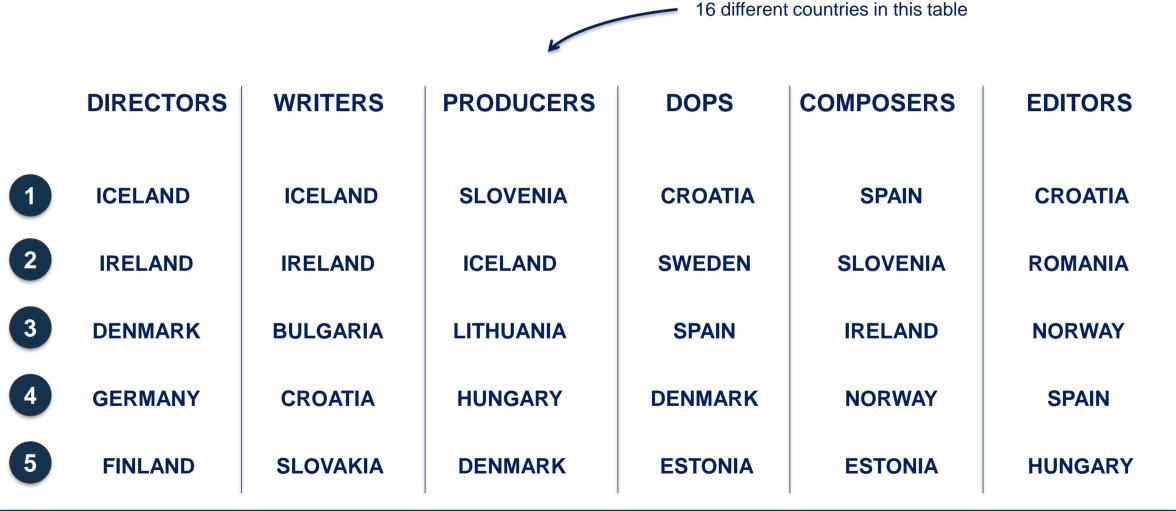
+ Germany and Austria

	DIRECTORS	WRITERS	PRODUCERS	DOPS	COMPOSERS	EDITORS
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	√	↓	↓	√	√	√
1	ICELAND	NETHERLANDS	DENMARK	SWEDEN	SPAIN	FRANCE
2	GERMANY	AUSTRIA	LITHUANIA	ICELAND	ICELAND	AUSTRIA
3	DENMARK	GERMANY	SWEDEN	DENMARK	SWEDEN	SWITZERLAND
4	SWEDEN	FINLAND	LATVIA	AUSTRIA	FINLAND	GERMANY
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WHICH COUNTRIES HAVE MADE MORE PROGRESSES?



TOP 5 COUNTRIES BY INCREASE OF WOMAN SHARE 2019-2023 VS. 2018-2015



TOP 5 COUNTRIES BY INCREASE OF WOMAN SHARE 2019-2023 VS. 2018-2015

Nordic countries

	DIRECTORS	WRITERS	PRODUCERS	DOPS	COMPOSERS	EDITORS
1	ICELAND	ICELAND	SLOVENIA	CROATIA	SPAIN	CROATIA
2	IRELAND	IRELAND	ICELAND	SWEDEN	SLOVENIA	ROMANIA
3	DENMARK	BULGARIA	LITHUANIA	SPAIN	IRELAND	NORWAY
4	GERMANY	CROATIA	HUNGARY	DENMARK	NORWAY	SPAIN
5	FINLAND	SLOVAKIA	DENMARK	ESTONIA	ESTONIA	HUNGARY

TOP 5 COUNTRIES BY INCREASE OF WOMAN SHARE 2019-2023 VS. 2018-2015

+ Ireland, Spain, Croatia, Slovenia, Estonia, Hungary

	DIRECTORS	WRITERS	PRODUCERS	DOPS	COMPOSERS	EDITORS
1	ICELAND	ICELAND	SLOVENIA	CROATIA	SPAIN	CROATIA
2	IRELAND	IRELAND	ICELAND	SWEDEN	SLOVENIA	ROMANIA
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4	GERMANY	CROATIA	HUNGARY	DENMARK	NORWAY	SPAIN
5	FINLAND	SLOVAKIA	DENMARK	ESTONIA	ESTONIA	HUNGARY

AND BEYOND EUROPE?



COMPARING THE SHARE OF WOMEN DIRECTORS IS CHALLENGING



16%

2023 Top 250 grossing films 2023 Celluloid Ceiling



12%

2020 Films on release Japanese Film Project



20%

23%

2021 Films on release INCAA



32%

2022 Films in production IMC



54%

2021
English speaking films
funded by Telefilms
Telefilm



53%

2023
Films funded by Screen
Australia
Screen Australia



2023 Films on release Korean Film Council



11%

2020 Films on release Xuan Luo, Yiting Huang



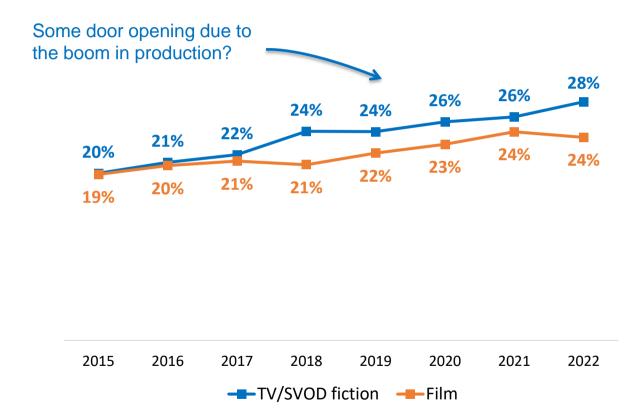
Only films with public funding

A COMPARISON WITH TV/SVOD FICTION



A SLIGHTY BETTER SITUATION IN TV/VOD FICTION

Share of assignments

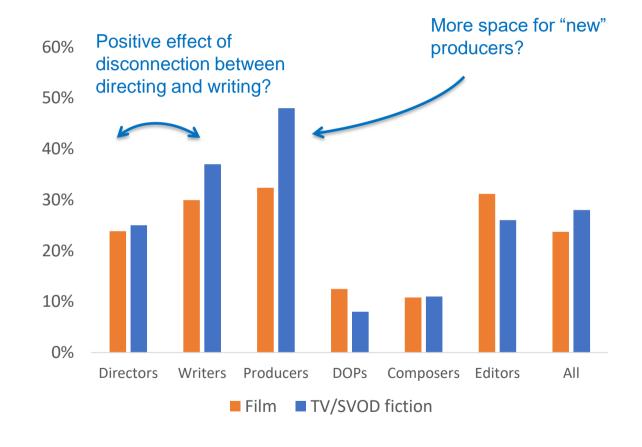


Directors
Writers
Producers
DOPs
Composers
Editors



IN PARTICULAR FOR WRITERS AND PRODUCERS

Share of assignments





OUR REPORTS

